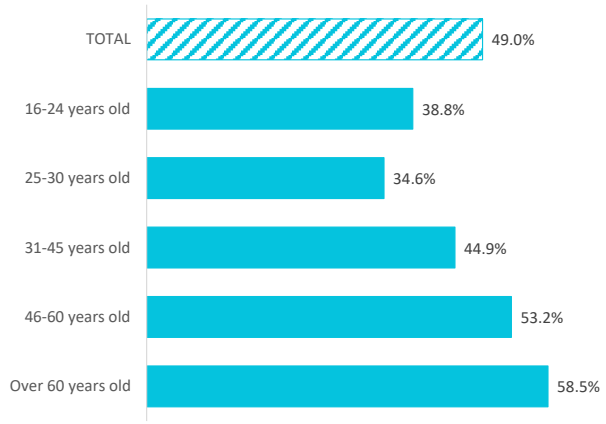
PROFILE OF TOURIST BY AGE RANGE
2025

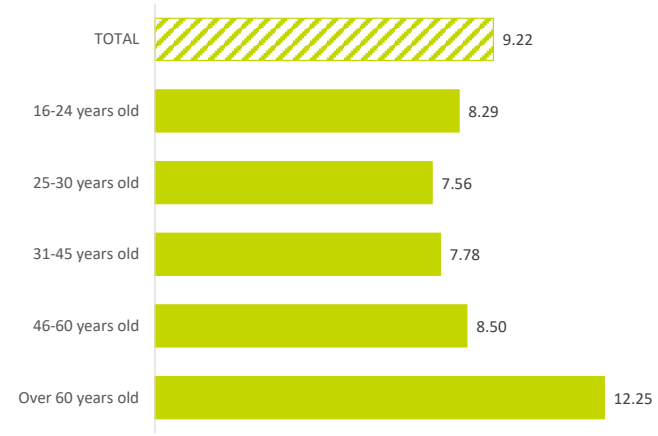
TOURIST EXPENDITURE

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Tourist arrivals ≥ 16 years old (EGT)	**16,125,238**	**1,572,954**	**1,678,229**	**4,638,429**	**3,730,868**	**4,505,911**
% Tourists	**100%**	9.8%	10.4%	28.8%	23.1%	27.9%
- Lanzarote	**2,871,074**	188,693	219,425	722,033	771,509	969,414
- Fuerteventura	**2,388,592**	272,753	231,608	648,886	572,225	663,119
- Gran Canaria	**4,192,419**	428,981	426,179	1,209,028	915,088	1,213,144
- Tenerife	**6,443,553**	667,427	780,761	1,997,749	1,410,250	1,588,517
- La Palma	**188,913**	12,178	16,809	50,355	49,161	60,410
% tourists who book holiday package	**49.0%**	38.8%	34.6%	44.9%	53.2%	58.5%
Expenditure per tourist (€)	**1,438**	**988**	**1,041**	**1,502**	**1,496**	**1,628**
- book holiday package	**1,660**	1,222	1,346	1,794	1,659	1,727
- holiday package	**1,375**	979	1,077	1,486	1,362	1,455
- others	**285**	243	269	307	297	272
- do not book holiday package	**1,224**	839	879	1,263	1,310	1,490
- flight	**323**	215	221	346	344	386
- accommodation	**425**	241	284	452	474	520
- others	**477**	382	374	465	492	583
Average lenght of stay	**9.22**	**8.29**	**7.56**	**7.78**	**8.50**	**12.25**
- Median	**7.0**	**7.0**	**7.0**	**7.0**	**7.0**	**8.8**
Average daily expenditure (€)	**178.2**	**138.5**	**152.4**	**206.5**	**193.0**	**160.0**
- Median	**163.5**	**135.0**	**146.6**	**187.6**	**178.2**	**149.4**
Average daily expenditure without flight (€)	**129**	**102**	**112**	**149**	**140**	**116**
- Median	**120**	**96**	**105**	**108**	**117**	**107**
Average cost of the flight (€)	**394**	**259**	**269**	**418**	**408**	**450**
Total turnover (≥ 16 years old) (€m)	**23,186**	**1,553**	**1,746**	**6,965**	**5,580**	**7,338**
% Turnover	**100%**	6.7%	7.5%	30.0%	24.1%	31.6%
Turnover without flight (≥ 16 years old) (€m)	**16,838**	**1,146**	**1,295**	**5,028**	**4,057**	**5,312**

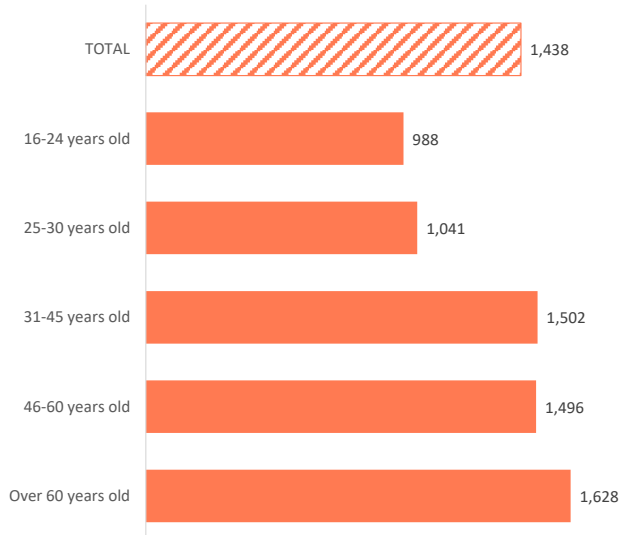
TOURISTS WHO BOOK HOLIDAY PACKAGE (%)



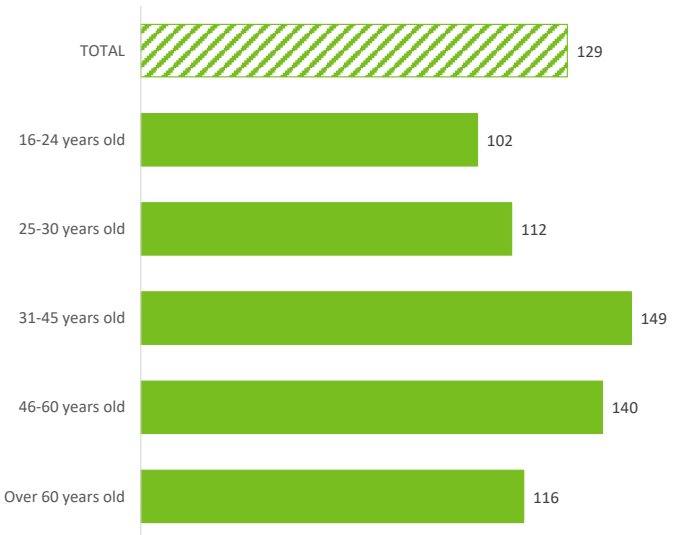
AVERAGE LENGHT OF STAY



EXPENDITURE PER TRIP (€)



DAILY EXPENDITURE WITHOUT FLIGHT (€)



PROFILE OF TOURIST BY AGE RANGE
2025

% Tourists whose spending has been greater than €0 in each item by activities carried out on the Canary Islands

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Accommodation:						
- Accommodation	**85.1%**	79.1%	82.2%	86.9%	87.4%	84.5%
- Additional accommodation expenses	**6.7%**	7.2%	8.4%	7.8%	6.5%	4.8%
Transport:						
- National/International Transport	**95.4%**	91.1%	93.9%	95.8%	96.3%	96.5%
- Flights between islands	**4.8%**	5.5%	6.7%	5.8%	4.6%	2.9%
- Taxi	**50.8%**	45.4%	39.3%	46.7%	53.2%	59.1%
- Car rental	**33.6%**	36.7%	45.8%	39.6%	33.7%	21.7%
- Public transport	**12.6%**	18.5%	15.1%	10.3%	10.6%	13.7%
Food and drink:						
- Food purchases at supermarkets	**57.8%**	65.8%	63.9%	60.1%	56.9%	51.0%
- Restaurants	**68.9%**	71.6%	73.8%	68.4%	68.9%	66.9%
Leisure:						
- Organized excursions	**24.5%**	29.7%	29.9%	27.4%	23.1%	18.7%
- Sport activities	**6.4%**	10.3%	8.9%	8.2%	5.7%	2.8%
- Cultural activities	**2.7%**	3.4%	3.4%	3.2%	2.3%	2.0%
- Museums	**5.8%**	5.3%	6.9%	7.0%	5.9%	4.4%
- Theme Parks	**10.9%**	16.7%	14.6%	15.9%	9.2%	3.6%
- Discos and pubs	**11.0%**	18.1%	15.2%	10.6%	10.3%	8.1%
- Wellness	**5.0%**	4.2%	4.7%	4.8%	5.0%	5.4%
Purchases of goods:						
- Souvenirs	**41.8%**	45.0%	43.9%	43.6%	42.3%	37.5%
- Other purchases	**0.9%**	1.0%	1.0%	0.7%	0.8%	0.9%
Others:						
- Medical expenses	**6.7%**	7.3%	6.9%	6.5%	6.0%	7.0%
- Other expenses	**4.4%**	5.6%	4.5%	4.4%	4.2%	4.1%

Average expenditure of tourists whose spending has been greater than €0 in each item by activities carried out on the Canary Islands

Expenditure per tourist and trip (€)	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Accommodation:	**880**	**612**	**619**	**881**	**922**	**1,033**
- Accommodation	**729**	467	494	745	747	865
- Additional accommodation expenses	**151**	145	125	136	175	168
Transport:	**739**	**594**	**576**	**769**	**746**	**818**
- National/International Transport	**413**	285	286	436	424	466
- Flights between islands	**84**	102	81	83	78	83
- Taxi	**93**	82	81	101	94	93
- Car rental	**121**	98	105	124	124	141
- Public transport	**28**	27	22	25	25	35
Food and drink:	**328**	**238**	**245**	**311**	**339**	**410**
- Food purchases at supermarkets	**114**	88	84	105	112	151
- Restaurants	**214**	150	160	205	226	259
Leisure:	**565**	**447**	**448**	**575**	**601**	**667**
- Organized excursions	**96**	84	81	104	100	101
- Sport activities	**106**	79	86	106	114	150
- Cultural activities	**58**	43	49	57	66	68
- Museums	**39**	39	30	42	41	39
- Theme Parks	**77**	57	60	88	78	80
- Discos and pubs	**100**	76	81	98	116	116
- Wellness	**89**	69	62	80	85	113
Purchases of goods:	**309**	**111**	**219**	**317**	**373**	**366**
- Souvenirs	**88**	64	62	88	90	106
- Other purchases	**220**	48	158	228	283	260
Others:	**155**	**121**	**126**	**156**	**147**	**186**
- Medical expenses	**47**	25	26	44	45	66
- Other expenses	**109**	96	100	112	102	120

PROFILE OF TOURIST BY AGE RANGE
2025

TOURIST PROFILE

Who are they?

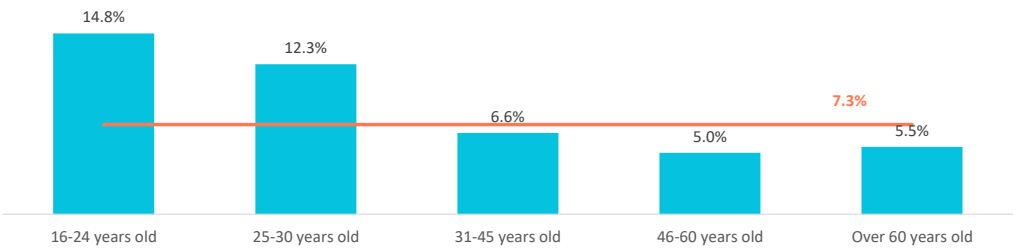
	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Gender						
Percentage of men	**48.2%**	45.7%	48.4%	49.1%	48.0%	48.4%
Percentage of women	**51.8%**	54.3%	51.6%	50.9%	52.0%	51.6%
Age						
Average age	**47.57**	21.28	27.64	38.29	53.14	69.12
Standard deviation	**17.0**	2.1	1.7	4.3	4.3	5.5
Age range						
16-24 years old	**9.8%**	100%	-	-	-	-
25-30 years old	**10.4%**	-	100%	-	-	-
31-45 years old	**28.8%**	-	-	100%	-	-
46-60 years old	**23.1%**	-	-	-	100%	-
Over 60 years old	**27.9%**	-	-	-	-	100%
Occupation						
Salaried worker	**54.5%**	52.0%	74.6%	71.6%	66.5%	20.2%
Self-employed	**10.5%**	8.1%	10.9%	13.3%	13.3%	6.1%
Unemployed	**1.2%**	2.3%	2.4%	1.3%	1.0%	0.4%
Business owner	**7.1%**	5.4%	5.3%	9.3%	9.7%	3.9%
Student	**3.9%**	28.6%	4.1%	1.2%	0.6%	0.6%
Retired	**21.5%**	2.4%	2.0%	2.0%	7.0%	67.3%
Unpaid domestic work	**0.5%**	0.4%	0.3%	0.6%	0.9%	0.3%
Others	**0.8%**	0.8%	0.3%	0.5%	1.0%	1.2%
Annual household income level						
Less than €25,000	**12.3%**	28.8%	16.4%	9.9%	7.8%	11.3%
€25,000 - €49,999	**33.6%**	33.9%	42.6%	30.9%	29.2%	36.5%
€50,000 - €74,999	**25.1%**	18.7%	22.4%	26.5%	26.6%	25.5%
More than €74,999	**29.0%**	18.6%	18.7%	32.7%	36.4%	26.6%
Education level						
No studies	**4.2%**	3.5%	2.7%	4.4%	4.7%	4.4%
Primary education	**2.1%**	2.0%	0.9%	1.3%	2.3%	3.1%
Secondary education	**21.4%**	21.6%	13.1%	15.5%	22.8%	29.1%
Higher education	**72.4%**	72.9%	83.3%	78.8%	70.2%	63.4%

Who do they come with?

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Unaccompanied	**10.2%**	10.8%	13.4%	9.9%	9.4%	9.6%
Only with partner	**47.1%**	40.0%	49.0%	29.8%	45.8%	67.7%
Only with children (< 13 years old)	**4.1%**	0.4%	1.2%	9.7%	4.0%	0.8%
Partner + children (< 13 years old)	**6.7%**	0.3%	3.4%	17.7%	4.9%	0.4%
Other relatives	**10.1%**	23.5%	11.2%	9.3%	8.1%	7.5%
Friends	**7.3%**	14.8%	12.3%	6.6%	5.0%	5.5%
Work colleagues	**0.6%**	0.9%	1.1%	0.8%	0.6%	0.1%
Organized trip	**0.3%**	0.5%	0.3%	0.4%	0.2%	0.3%
Other combinations [(2)]	**13.6%**	9.0%	8.2%	15.8%	22.0%	8.2%
[(2)] *Different situations have been isolated*						
Tourists with children	**16.6%**	**4.5%**	**7.3%**	**38.9%**	**13.0%**	**4.2%**
- Between 0 and 2 years old	**1.3%**	0.6%	2.8%	2.7%	0.3%	0.5%
- Between 3 and 12 years old	**14.1%**	3.7%	3.6%	33.3%	12.4%	3.4%
- Between 0 -2 and 3-12 years old	**1.1%**	0.2%	0.9%	2.8%	0.4%	0.3%
Tourists without children	**83.4%**	**95.5%**	**92.7%**	**61.1%**	**87.0%**	**95.8%**
Group composition:						
- 1 person	**12.2%**	13.2%	16.0%	11.8%	11.3%	11.5%
- 2 people	**55.5%**	55.7%	60.1%	38.2%	53.4%	73.2%
- 3 people	**11.9%**	11.3%	10.5%	17.4%	13.8%	5.2%
- 4 or 5 people	**16.0%**	15.7%	9.7%	25.9%	17.8%	6.8%
- 6 or more people	**4.4%**	4.2%	3.6%	6.6%	3.7%	3.2%
Average group size:	**2.60**	2.57	2.36	3.00	2.62	2.28

**People who share the main expenses of the trip*

% TOURISTS WHO TRAVEL WITH FRIENDS



PROFILE OF TOURIST BY AGE RANGE
2025

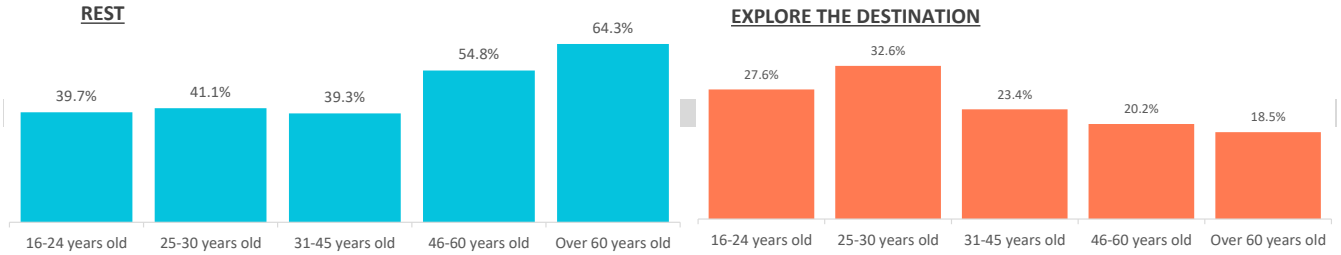
TRIP MOTIVATION AND DESTINATION CHOICE

What is the main reason for visiting the Canary Islands?

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Holidays	**91.1%**	87.3%	87.9%	90.5%	92.0%	93.5%
Family reasons	**6.2%**	9.4%	8.2%	6.3%	5.0%	5.2%
Business	**1.4%**	1.1%	2.2%	2.0%	1.8%	0.3%
Education and training	**0.2%**	0.8%	0.3%	0.1%	0.2%	0.0%
Sports training	**0.5%**	0.6%	0.8%	0.7%	0.5%	0.3%
Health	**0.1%**	0.1%	0.0%	0.0%	0.1%	0.1%
Conventions and Exhibitions	**0.2%**	0.2%	0.3%	0.2%	0.1%	0.1%
Others	**0.4%**	0.5%	0.3%	0.3%	0.2%	0.6%

What is the main motivation for their holidays?

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Rest	**50.2%**	39.7%	41.1%	39.3%	54.8%	64.3%
Enjoy family time	**15.0%**	11.0%	10.0%	24.5%	15.2%	8.6%
Have fun	**8.5%**	18.9%	12.4%	9.4%	6.3%	4.3%
Explore the destination	**22.7%**	27.6%	32.6%	23.4%	20.2%	18.5%
Practice their hobbies	**2.0%**	1.8%	2.0%	2.1%	2.1%	1.9%
Other reasons	**1.7%**	1.0%	1.8%	1.4%	1.4%	2.4%



Importance of each factor in the destination choice

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Climate	**74.6%**	61.4%	71.0%	75.5%	77.8%	77.0%
Safety	**56.0%**	51.4%	52.8%	58.3%	57.2%	55.4%
Tranquility	**49.3%**	44.1%	48.3%	48.9%	51.4%	50.4%
Sea	**44.5%**	47.0%	46.3%	45.9%	44.9%	41.2%
Accommodation supply	**42.5%**	35.4%	34.2%	40.7%	45.0%	47.8%
Price	**38.6%**	42.0%	40.5%	40.0%	38.0%	35.8%
Beaches	**38.4%**	43.4%	42.6%	41.2%	38.5%	32.2%
Effortless trip	**38.0%**	34.1%	35.1%	37.3%	39.2%	40.0%
European belonging	**37.7%**	32.6%	33.7%	36.6%	39.0%	40.9%
Landscapes	**36.5%**	40.9%	45.8%	38.4%	34.4%	31.3%
Environment	**35.4%**	35.3%	39.0%	36.4%	34.7%	33.9%
Gastronomy	**26.5%**	24.0%	27.0%	25.7%	27.4%	27.2%
Authenticity	**24.3%**	27.7%	28.1%	26.3%	23.4%	20.5%
Fun possibilities	**22.9%**	38.4%	29.3%	27.5%	19.2%	13.5%
Exoticism	**12.4%**	20.8%	17.5%	14.2%	10.3%	7.7%
Hiking trail network	**11.1%**	10.3%	14.2%	11.6%	10.3%	10.5%
Culture	**10.2%**	11.2%	11.7%	11.4%	9.7%	8.4%
Historical heritage	**9.9%**	9.2%	10.2%	10.1%	10.4%	9.5%
Shopping	**9.9%**	14.7%	8.9%	8.5%	10.2%	9.8%
Nightlife	**8.0%**	15.9%	9.2%	7.9%	6.9%	5.9%

Each aspect is rated individually ("Not important", "Somewhat important", "Quite important", "Very important"). % of tourists who indicate that the factor is "very important" in their choice.

What channels did they use to get information about the trip?

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Previous visits to the Canary Islands	**49.1%**	30.4%	33.1%	43.5%	54.3%	63.1%
Friends or relatives	**28.6%**	40.7%	40.5%	33.5%	23.6%	19.1%
Internet or social media	**51.4%**	62.1%	63.7%	58.2%	50.4%	36.8%
Mass Media	**1.9%**	4.2%	2.6%	1.9%	1.7%	1.1%
Travel guides and magazines	**6.1%**	6.0%	5.9%	5.9%	6.5%	5.9%
Travel Blogs or Forums	**6.2%**	7.4%	10.8%	8.7%	5.6%	1.9%
Travel TV Channels	**0.9%**	1.2%	0.8%	0.7%	0.9%	0.9%
Tour Operator or Travel Agency	**18.8%**	13.7%	11.9%	15.6%	21.0%	24.7%
Public administrations or similar	**0.6%**	0.8%	0.6%	0.7%	0.4%	0.4%
Others	**3.3%**	4.6%	4.2%	3.3%	3.1%	2.7%

** Multi-choise question*

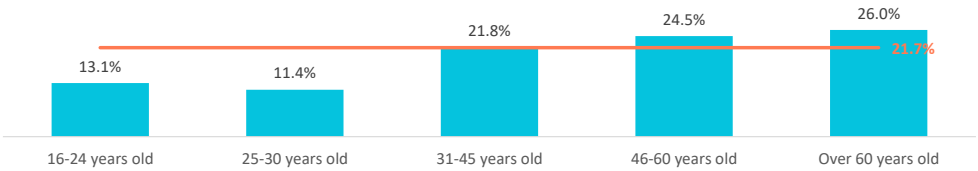
PROFILE OF TOURIST BY AGE RANGE
2025

TRIP BOOKING

How far in advance do they book their trip?

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
The same day	**0.9%**	1.6%	1.4%	1.3%	0.6%	0.4%
Between 1 and 30 days	**22.7%**	27.6%	28.9%	24.1%	21.2%	18.7%
Between 1 and 2 months	**22.4%**	25.6%	28.6%	22.1%	21.0%	20.4%
Between 3 and 6 months	**32.3%**	32.1%	29.7%	30.8%	32.7%	34.5%
More than 6 months	**21.7%**	13.1%	11.4%	21.8%	24.5%	26.0%

% TOURISTS WHO BOOK THEIR TRIP WITH MORE THAN 6 MONTHS



With whom did they book their flight and accommodation?

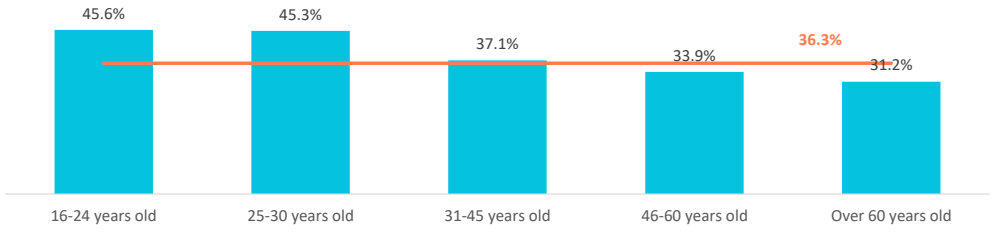
	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Flight						
- Directly with the airline	**51.7%**	57.7%	63.9%	55.1%	47.7%	44.9%
- Tour Operator or Travel Agency	**48.3%**	42.3%	36.1%	44.9%	52.3%	55.1%
Accommodation						
- Directly with the accommodation	**38.6%**	45.3%	50.4%	42.0%	35.2%	31.3%
- Tour Operator or Travel Agency	**61.4%**	54.7%	49.6%	58.0%	64.8%	68.7%

What do they book?

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Room only	**36.3%**	45.6%	45.3%	37.1%	33.9%	31.2%
Bed and Breakfast	**14.2%**	13.4%	16.1%	14.2%	15.4%	12.6%
Half board	**17.3%**	11.4%	13.4%	13.8%	18.2%	23.7%
Full board	**2.8%**	2.0%	1.9%	2.4%	2.9%	3.8%
All inclusive	**29.4%**	27.6%	23.2%	32.5%	29.7%	28.6%

% TOURISTS WHO BOOK ROOM ONLY



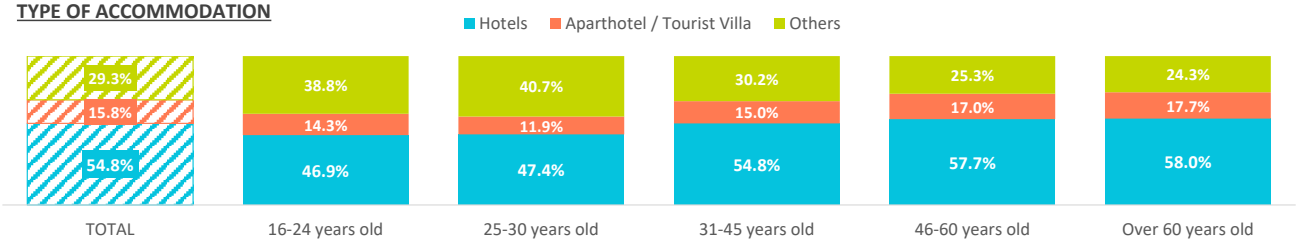


ACCOMMODATION

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
1-2-3* Hotel	**10.9%**	11.9%	10.1%	11.0%	11.2%	10.4%
4* Hotel	**35.5%**	30.5%	30.3%	35.1%	37.5%	37.9%
5* Hotel / 5* Luxury Hotel	**8.4%**	4.5%	7.0%	8.7%	8.9%	9.6%
Aparthotel / Tourist Villa	**15.8%**	14.3%	11.9%	15.0%	17.0%	17.7%
House/room rented in a private dwelling	**18.0%**	23.7%	26.3%	19.6%	15.7%	13.1%
Private accommodation [1]	**8.4%**	11.2%	9.9%	7.5%	6.9%	9.1%
Others (Cottage, cruise, camping,..)	**2.9%**	3.9%	4.5%	3.0%	2.6%	2.1%

(1) Own property /House of friends or relatives / Free housing exchange / Other private accommodation.

TYPE OF ACCOMMODATION



PROFILE OF TOURIST BY AGE RANGE
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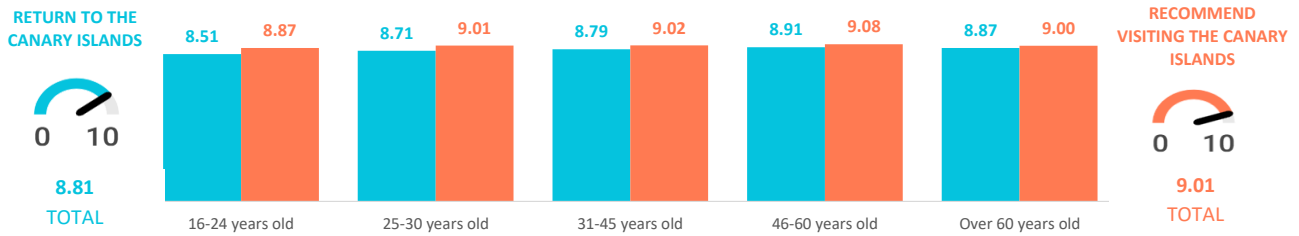
SATISFACTION AND LOYALTY INDICATORS

Satisfaction

Satisfaction (scale 0-10)	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Average rating	**8.77**	8.69	8.77	8.75	8.84	8.75

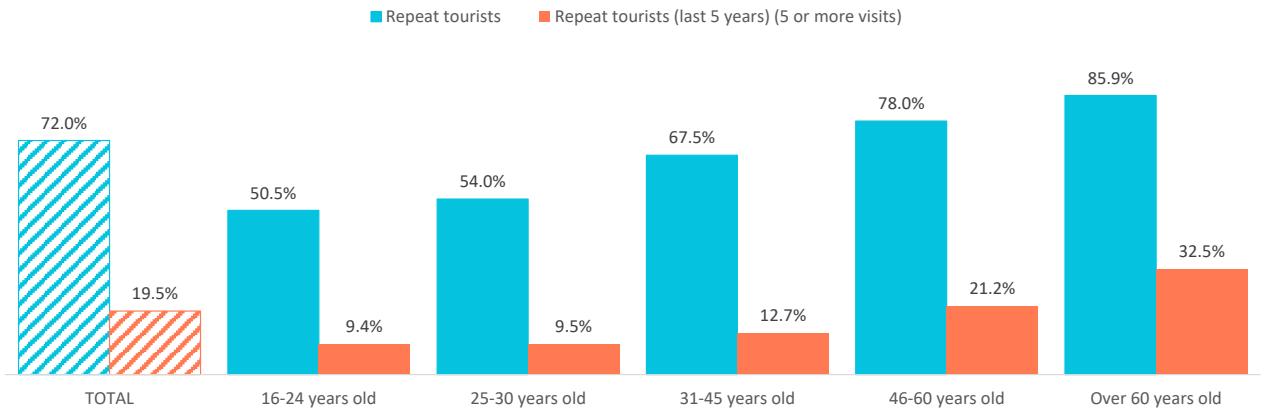
Experience in the Canary Islands	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Worse or much worse than expected	**2.7%**	3.5%	2.7%	3.2%	2.2%	2.2%
Lived up to expectations	**55.3%**	45.7%	46.1%	49.8%	57.5%	65.8%
Better or much better than expected	**42.0%**	50.8%	51.1%	46.9%	40.3%	32.0%

Future intentions (scale 0-10)	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Return to the Canary Islands	**8.81**	8.51	8.71	8.79	8.91	8.87
Recommend visiting the Canary Islands	**9.01**	8.87	9.01	9.02	9.08	9.00



How many are loyal to the Canary Islands?

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Repeat tourists	**72.0%**	50.5%	54.0%	67.5%	78.0%	85.9%
At least 10 previous visits	**20.4%**	9.4%	8.7%	12.2%	21.8%	35.9%
Repeat tourists (last 5 years)	**66.1%**	45.8%	49.3%	60.4%	71.0%	81.1%
Repeat tourists (last 5 years) (5 or more visits)	**19.5%**	9.4%	9.5%	12.7%	21.2%	32.5%



ISLANDS

How many islands do they visit during their trip?

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
One island	**93.3%**	93.0%	91.5%	92.3%	93.5%	95.0%
Two islands	**5.7%**	5.9%	7.6%	6.6%	5.6%	4.2%
Three or more islands	**1.0%**	1.2%	0.9%	1.0%	0.9%	0.8%

Visited islands during their trip (with overnight staying)

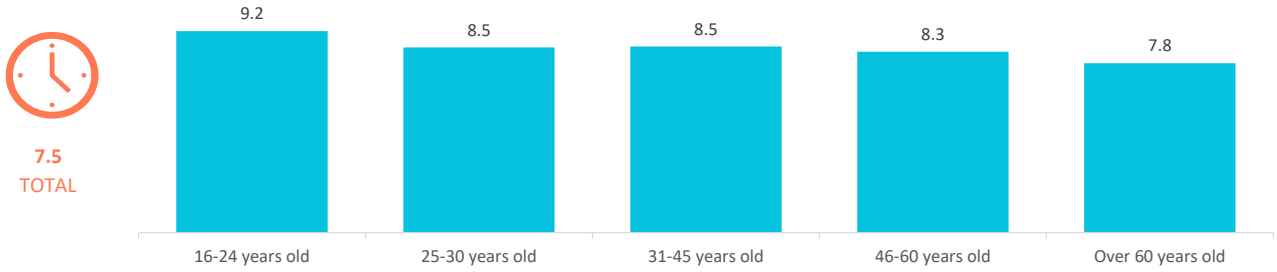
	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Lanzarote	**18.4%**	12.8%	14.2%	16.2%	21.2%	21.9%
Fuerteventura	**15.3%**	18.0%	14.4%	14.7%	15.8%	15.1%
Gran Canaria	**26.6%**	28.1%	26.1%	26.7%	25.1%	27.3%
Tenerife	**40.7%**	43.6%	47.4%	44.0%	38.6%	35.7%
La Gomera	**0.4%**	0.3%	0.5%	0.4%	0.4%	0.4%
La Palma	**1.5%**	1.1%	1.6%	1.5%	1.6%	1.5%
El Hierro	**0.1%**	0.0%	0.3%	0.2%	0.1%	0.1%
Cruise	**0.2%**	0.1%	0.1%	0.2%	0.2%	0.3%

PROFILE OF TOURIST BY AGE RANGE
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ACTIVITIES IN THE CANARY ISLANDS

Outdoor time per day

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
0 hours	**2.3%**	2.1%	1.9%	2.6%	2.2%	2.3%
1 - 2 hours	**9.2%**	5.8%	8.0%	10.1%	9.6%	9.6%
3 - 6 hours	**32.6%**	28.1%	23.5%	29.6%	33.2%	40.0%
7 - 12 hours	**47.6%**	52.2%	53.3%	48.3%	47.3%	43.3%
More than 12 hours	**8.4%**	11.8%	13.3%	9.4%	7.7%	4.8%
Outdoor time per day	**7.5**	9.2	8.5	8.5	8.3	7.8



Activities in the Canary Islands

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Walk, wander	**74.5%**	77.3%	78.2%	75.0%	74.6%	71.7%
Beach	**68.1%**	78.8%	79.3%	75.9%	68.4%	51.9%
Swimming pool, hotel facilities	**56.2%**	56.3%	51.6%	59.9%	58.7%	52.1%
Explore the island on their own	**49.1%**	62.1%	63.8%	54.1%	47.6%	35.3%
Taste Canarian gastronomy	**28.2%**	31.4%	36.8%	30.0%	27.7%	22.5%
Hiking	**19.9%**	24.6%	28.6%	22.1%	17.6%	14.8%
Organized excursions	**15.8%**	20.9%	19.6%	16.6%	14.9%	12.3%
Nightlife / concerts / shows	**15.2%**	26.3%	21.8%	16.0%	14.0%	9.0%
Theme parks	**13.8%**	22.3%	17.8%	20.6%	11.5%	4.3%
Wineries / markets / popular festivals	**11.9%**	16.0%	14.6%	11.7%	12.0%	9.5%
Sea excursions / whale watching	**11.9%**	18.0%	16.0%	14.9%	11.0%	5.8%
Museums / exhibitions	**10.9%**	12.7%	12.7%	12.8%	10.6%	7.8%
Other Nature Activities	**9.0%**	17.8%	16.0%	10.8%	6.8%	3.4%
Swim	**7.6%**	12.4%	8.3%	9.0%	6.7%	5.1%
Running	**6.2%**	9.6%	8.0%	7.6%	6.2%	2.7%
Beauty and health treatments	**5.4%**	5.4%	5.5%	5.6%	5.9%	4.9%
Astronomical observation	**4.2%**	7.7%	7.5%	4.4%	3.4%	2.3%
Practice other sports	**3.9%**	7.1%	5.7%	4.7%	3.6%	1.7%
Surf	**2.9%**	6.4%	6.1%	3.8%	1.9%	0.5%
Cycling / Mountain bike	**2.7%**	2.8%	3.0%	2.7%	3.2%	2.2%
Scuba Diving	**2.5%**	5.6%	4.6%	3.2%	1.8%	0.6%
Golf	**2.3%**	3.8%	2.4%	2.1%	1.9%	2.1%
Windsurf / Kitesurf	**0.9%**	1.2%	1.6%	1.0%	1.0%	0.4%

COUNTRY OF RESIDENCE

Where are they from?

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
United Kingdom	**34.1%**	24.2%	24.2%	33.3%	35.5%	41.0%
Germany	**16.0%**	16.9%	15.4%	13.8%	16.0%	18.2%
Spanish Mainland	**11.3%**	14.4%	17.6%	14.1%	10.7%	5.5%
France	**5.2%**	6.1%	6.2%	5.5%	5.7%	3.8%
Italy	**4.7%**	9.0%	8.1%	4.5%	3.8%	2.8%
Ireland	**4.5%**	4.4%	3.0%	3.7%	5.3%	5.2%
Netherlands	**4.2%**	5.1%	3.8%	3.5%	4.0%	5.1%
Belgium	**2.7%**	1.9%	2.2%	2.5%	3.0%	3.1%
Poland	**2.6%**	2.9%	4.2%	4.1%	2.0%	0.7%
Norway	**2.2%**	1.4%	0.9%	1.5%	2.0%	4.0%
Sweden	**1.8%**	1.4%	0.9%	1.4%	2.0%	2.7%
Denmark	**1.6%**	1.2%	0.8%	1.2%	2.0%	2.2%
Switzerland	**1.1%**	1.1%	1.4%	1.1%	1.3%	0.9%
Finland	**1.0%**	0.9%	0.6%	1.0%	1.0%	1.3%
Czech Republic	**1.0%**	1.7%	1.3%	1.2%	0.9%	0.4%
Austria	**0.9%**	1.4%	1.3%	0.8%	0.7%	0.7%
Others	**5.0%**	0.4%	0.7%	0.7%	0.4%	0.2%

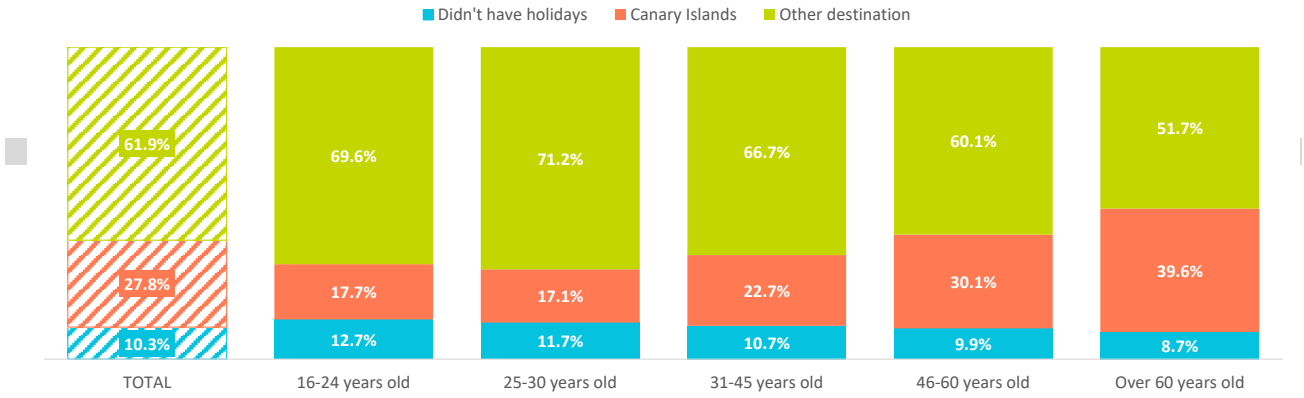
PROFILE OF TOURIST BY AGE RANGE
2025

COMPETITORS

*Where did they spend their main holiday last year? **

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Didn't have holidays	**10.3%**	12.7%	11.7%	10.7%	9.9%	8.7%
Canary Islands	**27.8%**	17.7%	17.1%	22.7%	30.1%	39.6%
Other destination	**61.9%**	69.6%	71.2%	66.7%	60.1%	51.7%
- Balearic Islands	**4.1%**	4.6%	4.0%	4.6%	4.1%	3.5%
- Rest of Spain	**11.5%**	13.3%	13.4%	12.3%	11.1%	9.4%
- Italy	**7.4%**	9.4%	10.0%	7.9%	6.9%	5.5%
- France	**4.9%**	5.6%	5.4%	5.5%	4.9%	3.7%
- Turkey	**3.2%**	4.0%	3.0%	4.0%	3.0%	2.5%
- Greece	**7.4%**	8.4%	7.6%	7.3%	7.6%	6.9%
- Portugal	**4.1%**	4.4%	5.1%	4.0%	3.9%	4.0%
- Croatia	**2.1%**	3.2%	2.4%	2.3%	2.1%	1.4%
- Egypt	**1.5%**	1.7%	1.6%	1.9%	1.4%	1.0%
- Tunisia	**0.5%**	0.5%	0.5%	0.7%	0.4%	0.3%
- Morocco	**1.3%**	2.0%	2.0%	1.6%	0.9%	0.7%
- Others	**13.9%**	12.6%	16.2%	14.7%	13.8%	12.8%

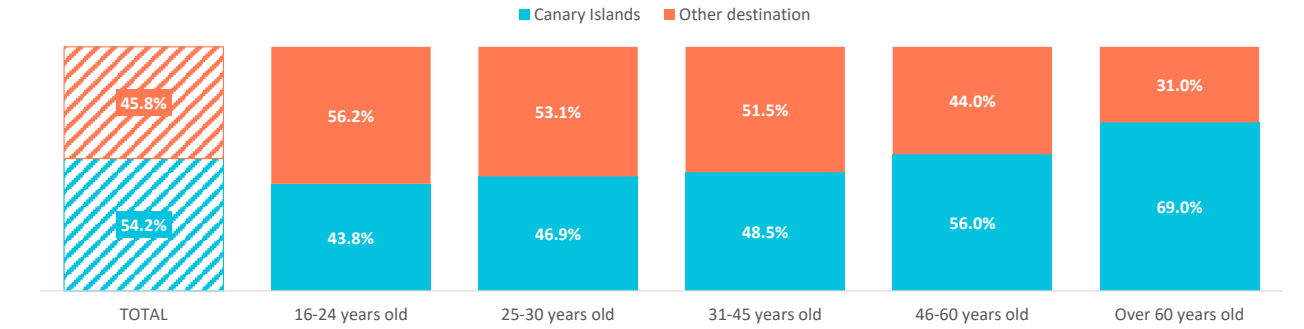
** Percentage of valid answers*



*What other destinations did they consider for this trip? **

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
None (I was clear about "this Canary Island")	**28.1%**	20.0%	20.8%	21.8%	29.5%	43.0%
Canary Islands (other island)	**26.1%**	23.8%	26.2%	26.8%	26.5%	26.0%
Other destination	**45.8%**	56.2%	53.1%	51.5%	44.0%	31.0%
- Balearic Islands	**5.7%**	5.8%	6.1%	6.6%	6.4%	3.7%
- Rest of Spain	**8.9%**	10.8%	10.0%	9.6%	8.5%	6.6%
- Italy	**4.9%**	6.8%	6.6%	5.5%	4.5%	2.9%
- France	**1.7%**	2.3%	2.1%	1.9%	1.6%	1.3%
- Turkey	**3.2%**	3.4%	3.6%	3.9%	3.0%	2.2%
- Greece	**7.8%**	11.0%	8.9%	8.9%	7.4%	4.6%
- Portugal	**6.4%**	7.0%	7.4%	7.2%	5.9%	5.0%
- Croatia	**2.3%**	3.4%	3.0%	2.5%	2.1%	1.3%
- Egypt	**2.5%**	3.8%	2.7%	2.9%	2.2%	1.5%
- Others	**2.3%**	1.9%	2.7%	2.4%	2.4%	1.9%

** Percentage of valid answers*



PROFILE OF TOURIST BY AGE RANGE
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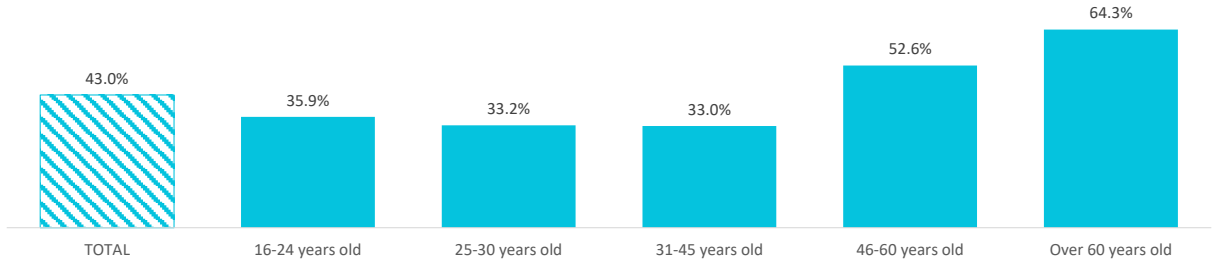
TRANSPORT (Data Q4 2025)

What means of transport have they used during their stay in the Canary Islands?

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Rental vehicle	**43.0%**	35.9%	33.2%	33.0%	52.6%	64.3%
Public transport	**28.7%**	35.4%	26.0%	20.4%	36.9%	34.0%
Taxi / Private hire vehicle	**31.6%**	31.3%	31.8%	44.6%	22.5%	22.8%
Organised excursions with transport included	**11.4%**	13.8%	17.9%	12.5%	1.4%	8.1%
Bicycle	**3.0%**	3.9%	3.0%	1.9%	2.3%	5.4%
On foot	**15.7%**	15.6%	22.0%	18.3%	12.8%	8.5%

** Multi-choise question*

RENTAL VEHICLE

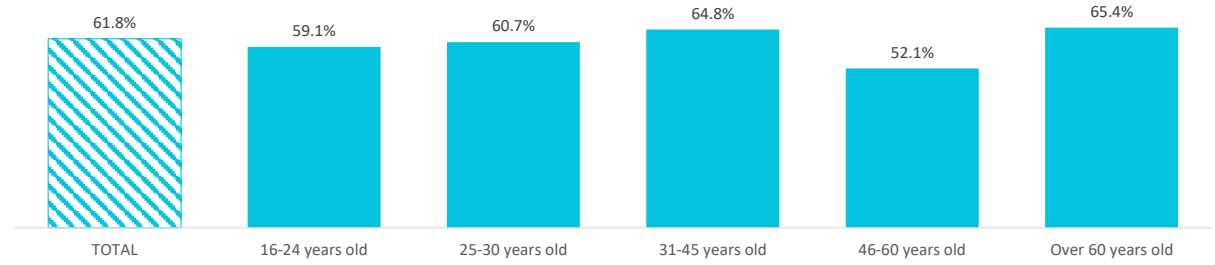


What factors influenced their choice of transport?

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
No other alternative	**15.5%**	15.2%	15.0%	15.4%	22.7%	19.8%
Comfort and convenience	**61.8%**	59.1%	60.7%	64.8%	52.1%	65.4%
Price	**31.8%**	31.6%	30.5%	26.8%	29.2%	32.8%
Acessibility	**24.6%**	25.4%	22.4%	21.2%	23.1%	27.6%
Environmental impact	**4.3%**	3.9%	4.8%	3.4%	4.8%	4.1%
Safety	**11.4%**	10.8%	12.4%	10.3%	7.2%	11.5%
Available travel time	**11.6%**	11.2%	11.0%	9.3%	9.8%	12.1%
Punctuality	**6.8%**	7.1%	6.3%	7.0%	7.0%	6.9%
Flexible timetable	**15.0%**	13.8%	12.4%	13.3%	16.0%	15.1%

** Multi-choise question*

COMFORT AND CONVENIENCE



Did you experience any difficulties with transport during their stay in the Canary Islands?

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Yes	**6.6%**	7.0%	5.3%	5.1%	10.4%	11.5%
- Infrequent service	**2.0%**	1.8%	1.3%	1.7%	5.6%	4.4%
- Confusing or insufficient information	**1.8%**	2.1%	1.4%	1.0%	2.5%	5.6%
- Accessibility barriers	**0.3%**	0.5%	0.2%	0.1%	0.1%	0.0%
- Delays or cancellations	**1.9%**	2.4%	1.4%	1.3%	3.1%	3.1%
- High fares	**0.7%**	0.5%	0.6%	0.4%	1.5%	1.8%
- Difficulties with booking systems	**0.5%**	0.6%	0.2%	0.7%	0.3%	0.9%
- Poor connections	**0.8%**	1.1%	0.6%	0.3%	1.7%	2.5%
- Others	**1.4%**	1.7%	1.2%	0.6%	1.9%	0.9%
No	**93.4%**	93.0%	94.7%	94.9%	89.6%	88.5%

** The breakdown of the response 'Yes, they have had difficulties with transport during their stay in the Canary Islands' corresponds to a multi-response question. Percentages are calculated based o*

PROFILE OF TOURIST BY AGE RANGE
2025

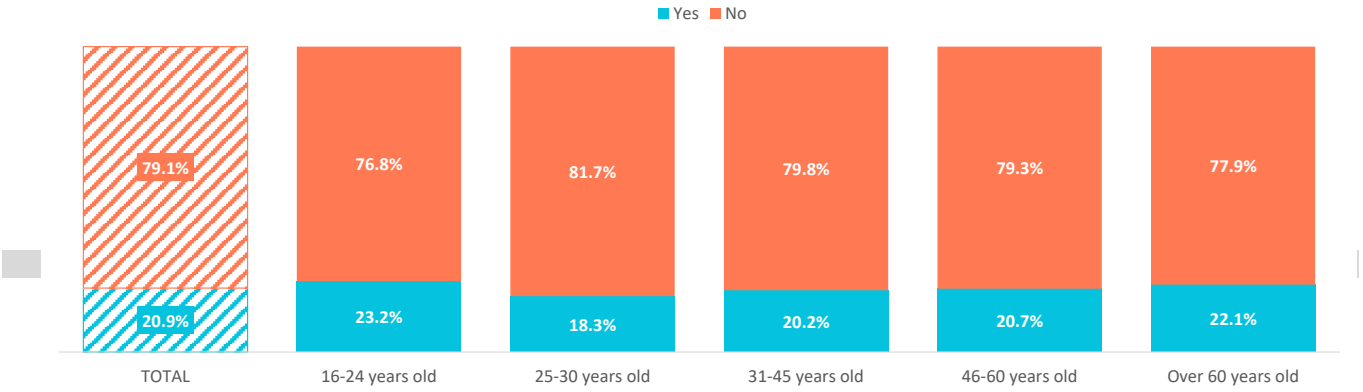
TOURIST TAX (Data from Q4 2024 to Q3 2025)

Have they visited any holiday destination in the last five years where they were charged a tourist tax?

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Yes	**48.2%**	41.8%	52.5%	51.9%	50.3%	43.3%
No	**31.8%**	32.3%	25.4%	27.5%	30.1%	39.8%
Not remember	**20.0%**	25.9%	22.1%	20.7%	19.6%	16.9%

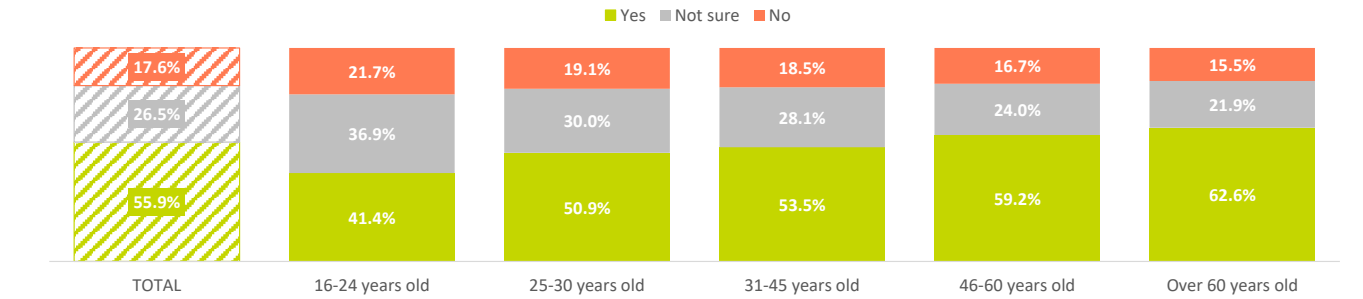
When choosing a travel destination, do they usually exclude those that charge a tourist tax?

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Yes	**20.9%**	23.2%	18.3%	20.2%	20.7%	22.1%
No	**79.1%**	76.8%	81.7%	79.8%	79.3%	77.9%



Would they be willing to pay a tourist tax for each day of accommodation in the Canary Islands?

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Yes	**55.9%**	41.4%	50.9%	53.5%	59.2%	62.6%
- For any purpose	**13.0%**	9.1%	12.5%	14.2%	13.9%	12.6%
- Improve living conditions	**9.4%**	8.0%	8.5%	8.7%	9.4%	11.1%
- Improve economic development	**4.5%**	3.6%	3.3%	3.8%	5.2%	5.5%
- Improve the environment	**17.6%**	12.8%	16.7%	16.5%	18.6%	19.8%
- Improve the tourist environment	**5.1%**	3.5%	4.8%	4.5%	5.1%	6.3%
- Other purposes	**6.3%**	4.3%	5.1%	5.8%	7.1%	7.4%
Not sure	**26.5%**	36.9%	30.0%	28.1%	24.0%	21.9%
No	**17.6%**	21.7%	19.1%	18.5%	16.7%	15.5%



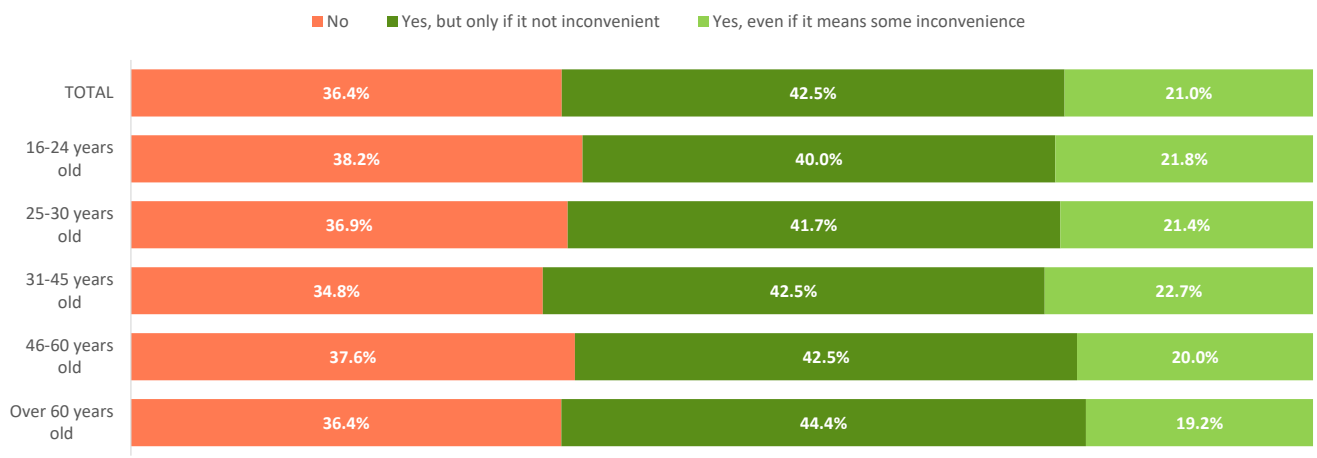
How much would they be willing to pay?

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Up to 1 euro	**38.1%**	36.4%	34.8%	38.2%	39.7%	38.3%
Up to 2 euros	**32.1%**	32.4%	33.6%	30.8%	30.9%	33.6%
Up to 3 euros	**19.2%**	21.4%	20.7%	19.7%	18.7%	17.9%
More than 3 euros	**10.6%**	9.8%	11.0%	11.3%	10.7%	10.1%

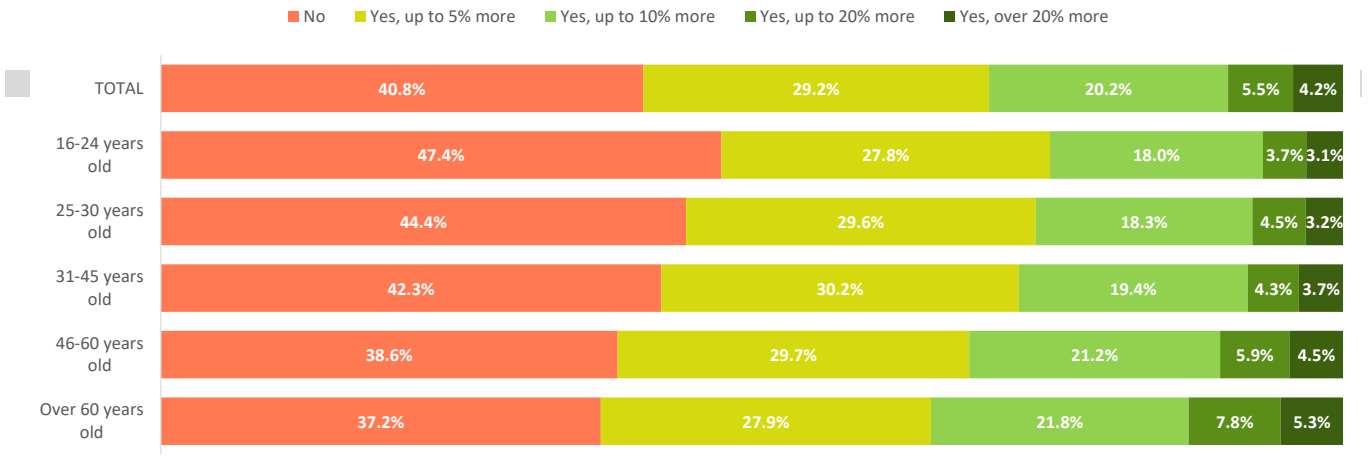
PROFILE OF TOURIST BY AGE RANGE
2025

SUSTAINABLE DESTINATION (DATA = 2023)

When booking a trip, do they tend to choose the most sustainable options?



Would they be willing to spend more on travel to reduce their carbon footprint?



*Percepcion of the following sustainability measures during their stay **

	TOTAL	16-24 years old	25-30 years old	31-45 years old	46-60 years old	Over 60 years old
Quality of life on the island	**8.03**	7.92	8.05	8.06	8.06	8.01
Tolerance towards tourism	**8.55**	8.35	8.45	8.59	8.62	8.60
Cleanliness of the island	**8.25**	7.96	8.15	8.24	8.33	8.36
Air quality	**8.46**	8.04	8.32	8.47	8.59	8.55
Rational water consumption	**7.58**	7.37	7.47	7.56	7.63	7.72
Energy saving	**7.06**	6.74	6.94	7.02	7.16	7.23
Use of renewable energy	**7.03**	6.71	6.97	6.97	7.08	7.23
Recycling	**7.07**	6.73	6.83	6.99	7.16	7.33
Easy to get around by public transport	**7.49**	7.40	7.21	7.34	7.60	7.78
Overcrowding in tourist areas	**6.58**	6.66	6.69	6.69	6.60	6.39
Supply of local products	**7.20**	7.21	7.28	7.21	7.23	7.11

** Scale 0 - 10 (0 = Not important and 10 = Very important)*
Source: Tourist Expenditure Survey (EGT, ISTAC).
Note: Tourists under 16 years old are excluded. In order to calculate percentages, "Not applicable" and "No answer" have been excluded.